

UNITED STATES DEPARTMENT OF JUSTICE

OFFICE OF THE UNITED STATES TRUSTEE

ANDREW R. VARA

ACTING UNITED STATES TRUSTEE, REGION 3

Martha R. Hildebrandt, Esq.

Fran B. Steele, Esq.

One Newark Center, Suite 2100

Newark, NJ 07102

Telephone: (973) 645-3014

Fax: (973) 645-5993

Email: Fran.B.Steele@usdoj.gov

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:	:	Chapter 11
Frank Theatres Bayonne/South Cove, LLC., et al. ¹	:	Case No. 18-34808 (SLM) <i>Jointly Administered</i>
Debtors.	:	The Honorable Stacey L. Meisel

NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, the Acting United States Trustee hereby appoints effective January 3, 2019, the below listed creditors to the Official Committee of Unsecured Creditors in the above captioned case:

South Cove Development IV, LLC

85 East 2nd Street
Bayonne, NJ 07002
Tel.: 201-437-0703
Fax: 201-437-0158
Attn: Vincent Alessi

Vistar Corporation

188 Inverness Drive West
Suite 700
Englewood, CO 80112
Tel.: 303-662-7121
Attn: Bradley Boe, *Chairperson*

Roadside Attractions, LLC

7920 Sunset Blvd.
Suite 402
Los Angeles, CA 90046
Tel.: 323-882-8490
Fax: 323-882-8493
Attn: Howard Cohen

¹ The Debtors in these jointly administered cases are: Frank Theatres Bayonne/South Cove, LLC (18-34808 SLM); Frank Entertainment Group, LLC (18-34812 SLM); Frank Theatres Rio, LLC (18-34816 SLM); Frank Management, LLC (18-34818 SLM); Frank Theatres, LLC (18-34820 SLM); Frank All Star Theatres, LLC (18-34822 SLM); Frank Theatres Blacksburg, LLC (18-34823 SLM); Frank Theatres Delray, LLC (No. 18-34824 SLM); Frank Theatres Kingsport, LLC (18-34825 SLM); Frank Theatres Montgomeryville, LLC (18-34826 SLM); Frank Theatres Parkside Town Commons, LLC (18-34828 SLM); Frank Theatres Towne, LLC (18-34830 SLM); Frank Theatres York, LLC (18-34832 SLM); Frank Theatres Mt. Airy, LLC (18-34833 SLM); Frank Theatres Southern Pines, LLC (18-34837 SLM); Frank Theatres Sanford, LLC, (18-34839 SLM); Frank Theatres Shallottee, LLC (18-34840 SLM); Revolutions at City Place, LLC (18-34841 SLM); Revolutions at Saucon Valley, LLC (18-34844 SLM); Frank Entertainment Rock Hill, LLC (18-34845 SLM); Frank Entertainment PSL, LLC (18-34846 SLM); Frank Hospitality Saucon Valley, LLC (18-34847 SLM); Frank Hospitality York, LLC (18-34848 SLM); and Galleria Cinema, LLC(18-34849 SLM).

Page 2

**Frank Theatres Bayonne/South Cove, LLC., et al
Appointment of Official Committee of Unsecured Creditors**

Blacksburg APF Partners, LLC
c/o Chrysolite Management Group
3855 Memorial Blvd.
Kingsport, TN 37664
Tel.: 423-246-0009
Fax: 423-246-0018
Attn: Nathan A. Kiser

KRG Parkside II, LLC
30 S. Meridian Street
Suite 1100
Indianapolis, IN 46204
Tel.: 317-713-7711
Fax: 317-577-5605
Attn: Scott E. Murray

Counsel for Committee

Robert J. Feinstein, Esq.
Bradford J. Sandler, Esq.
Pachulski, Stang, Ziehl & Jones
780 Third Avenue, 34th Street
New York, New York 10017-2024
Tel.: 212-561-7700
Fax: 212-561-7777

Local Counsel for Committee

Joseph Schwartz, Esq.
Riker Danzig
1 Speedwell Avenue
Morristown, NJ 07962
Tel.: 973-451-8506
Fax: 973-538-1984

ANDREW R. VARA
ACTING UNITED STATES TRUSTEE
REGION 3

/s/ Martha R. Hildebrandt
Martha R. Hildebrandt
Assistant United States Trustee

Fran B. Steele
Trial Attorney

Date: January 7, 2019